## Gilbarco Passport" Save Every Mile" Loyalty Instructions

**Equipment Suggestion- 2 D Scanner** required to scan Mobil ID or customer will have to use ALT Id.

Recommend Gryphon GD4590V Scanner- Can be ordered through Techquidation (need phone number)

## **Minimum POS and Firewall Standards**

- Version 10 (Recommendation is locations move to Window 10 Version 21.03)
- Must Have a loyalty module (Get the exact name of the loyalty module)

## Support

- Gilbarco Passport Help- 1-800-800-7498
- PDI/ Control Scan 1-800 -393-3246 Pay safe (Also known as EchoSat, SPG or PaySafe) –(Connectivity)
- Clark Client Services 1-877-462-5275 (1-877- Go- Clark)
- Velocity Logic- Third Party Loyalty Provider,

## Before you start

# Install "Save Every Mile" Mobile App for testing loyalty transactions inside and outside at each Pump.

Installation Essentials and Preparation

• Suggest connecting a USB mouse and keyboard to register.

Make a list of the following items for use during the configuration. (See Setup and Support Document Included in Loyalty Kit) Can be found on Clark Brands in Help Center under Loyalty.

- GVR Number
- Manager level ID Password
- Clark/Crown 4-digit store number.
- Loyalty Module site code (See loyalty This site code will be provided to you by the Gilbarco Help Desk once you have purchased the loyalty module.

You will use the number 30 plus your store number for Site Identifier EX Clark Store # 9999 will become 30-9999 as the store Site Identifier

Reference Equipment

Control Scan Router



#### How to Sign into the System

**Note**: All programing must be done on the main register.

Loyalty Module Activation – Check to see if you have the right modules feature activated.

- A Site code will be provided by the Gilbarco Help desk once the Loyalty Module has been purchased.
- If there is a green check mark next to Enhanced Loyalty Interface and Multiple Loyalty Interface, your location has the Loyalty Module installed. Press the exit button and go back to the Cashier Workstation (CWS) to begin installing the "Save Every Mile" Loyalty Program.
- If the system does not show a green check mark by "Enhanced Loyalty Interface or Multiple Loyalty interface, please see instruction under Gilbarco Loyalty Module

#### **Gilbarco Loyalty Module**

All **Gilbarco Passport** locations require the **Mobile Loyalty Suite** to be present or installed to accept loyalty programs on the Gilbarco Passport.

#### Gilbarco Passport – How to identify if the Passport System has the Mobile Loyalty Suite

In the manager workstation: Set up -> Feature Activation: (All activated modules will be displayed with a green check mark to indicate active.)

If the loyalty Module is included, there will a be a green check mark next to "Enhanced Loyalty Interface" and Multiple Loyalty Interface as depicted below in yellow.



**If you do not have the Mobile Loyalty Bundle installed** in your Passport, reach out to your Gilbarco Distributor for the purchase of the Loyalty Bundle.

Once the purchase of the Mobile Loyalty Bundle is completed, contact the Gilbarco Help Desk - 1-800-800-7498 for your Passports Site Code. Once you have received your Site Code, the code must be entered into your Passport POS to enable the loyalty function.

To Enter the Site Code – Managers Workstation: Set Up> Feature Activation> Enter Code> Activate. Proceed with "Save Every Mile" Loyalty installation.

### **Gilbarco Passport Steps to Set Up Loyalty**

1)Login to Passport as MANAGER

2)Go to Tools from the Cashier Workstation



3)Go to Manager Workstations Manager- (Need to check loyalty feature modules prior to moving to Set.)



(If you have not signed on as a manager you will need to sign on as one before accessing managers stations) Enter the Managers Operator Id and Password and Sign On to allow access to configuration functions.

4)Hit Set Up



5)Hit Store Folder



6)Hit Loyalty Interface – Which will take you to loyalty configuration.

7)Hit Add Button- to add loyalty provider.

## **General Tab- Loyalty Configuration**

8) In the loyalty Provide Box type "Save Every Mile"



9) For Loyalty Provider Type, use the dropdown to select Generic



10) Click Save- This takes you to the screen "Loyalty Screen"

Allow transponder wave by t	e customer to be used to identify their loyalty account.	
TLS Parameters Receipts	Promise / Lowly Card Mask	Save
Page 1 Page 2		×
Loyalty Provider Name	Save Every Mile	Cancel
Loyalty Provider Type	Generic	
Enabled	Yes 💌	
Site Identifier	30-xxxx	
Host IP Address	208.112.664.157	
Port Number	10210	
Allow manual entry outside	Yes 🗸	
Allow cashier to auth prepay only pump	Yes 💌	
Allow instant rewards outside	No -	
Send all transactions to loyalty provide	No	
Loyalty Interface Version	Gilbarco v1.2	
24hr Loyalty period cut time	00:00	
Allow transponder as loyalty ID	Yes -	
Loyalty Vendor	Unknown	

- 11) Hit Enable to "YES" (Which will open the rest of the fields).
- 12) Enter Site Identifier Number (Which is 30- Clark/Crown 4-digit store number)
- 13) Velocity Logic Host Ip Address (208.112.64.157)
- 14) Enter Port Number 10210

- 15) Allow Manual Entry Outside Yes
- 16) Allow Cashier to auth prepay only pump Yes
- 17)) Allow Instant Rewards Outside- No
- 18) Send all transactions to loyalty provider No
- 19) Loyalty Interface Version- Gilbarco V1.2
- 20) 24-HR loyalty period cut time- 00:00
- 21) Allow transponder as loyalty ID- Yes
- 22) Loyalty Vendor Unknown
- Hit Save!



### Loyalty Configuration- Receipts Tab

- 1) Always print inside loyalty receipt Yes
- 2) Always print outside loyalty receipt Yes
- 3) Inside offline receipt line 1- Type- "Save Every Mile Offline."
- 4) Inside offline receipt line 2- Leave Blank
- 5) Inside offline receipt line 3- Leave Blank
- 6) Outside offline receipt line 1- Type- "Save Every Mile Offline."

7) Outside offline receipt line 2- Leave Blank8) Outside offline receipt line 3- Leave Blank

		POS HELP
	Loyalty Configuration	
General Receij	ats Prompts Loyalty Card Mask	Save
Always print inside loyalty receipt	Yes •	Cancel
Always print outside loyalty receipt	Yes	
Inside offline receipt line 1	Save Every Mile "Offline"	
Inside offline receipt line 2		
Inside offline receipt line 3		
Outside offline receipt line 1	Save Every Mile "Offline"	
Outside offline receipt line 2		
Outside offline receipt line 3		

## Loyalty Configuration Prompts Tab- (Make sure they are the following)

- 1. POS Prompt at Tender- Always
- 2. Prompt for loyalty off-line inside- No

- **3.** Prompt for loyalty off-line outside-**No**
- 4. Prompt Customer to Insert Card outside- YES.
- 5. Prompt for mobile payment outside-**NO**

Prompt customer for loyalty afte	r mobile payment at the Outside Payme	ent Terminals (OPT)	POS HELP
CLS Parameters General Receipts POS prompt at tender	Loyalty Configuration V Prompts V Loyalty Card Ma Always	øk	Save
Prompt for Loyally Offline Inside Prompt for Loyally Offline Outside Prompt customer to Insert Card Outside Prompt After Mobile Payment Outside	No  Ves Vo		Lancel

# Loyalty Configuration- Loyalty Card Mask Tab

- 1. <u>Click Add</u>
- 2. Mask- Type- 6852955



# Loyalty Configuration TLS Parameters Tab

## 1. Enable TLS- NO

	POS HEP				
	Loyalty Configuration				
General TLS Parameters	Receipts Prompts Loyalty Card Mask	Save			
Enable TLS		Cancel			
TES Certificate Main					
OCSP Mode	None				

<u>Check to ensure the Pin pad has the "Save Every Mile Message as well as the Loyalty</u> <u>Alt. ID</u>

<u>Check to ensure that all Pumps at the Forecourt have the "Save Every Mile" on the</u> <u>Pumps as well as the Loyalty Alt ID</u>

<u>Perform Test Transaction at the Location ensuring Price Rollback is installed and</u> <u>working correctly.</u>

Install "Save Every Mile" Merchandise Offers with PLU's/UPC (Instructions Below)

## **Gilbarco Passport- Creating/ Modifying PLU/ UPC**

- 1) In CWS (Cashier Workstation) Click Tools> Search by clicking More
- 2) Managers Workstation
- 3) Pricing> Item
- 4) Click Add
- 5) General Tab, input the following: PLU/UPC
  - Description of item
  - Department assigned.
  - "This item sells for \_\_\_\_\_per unit."
- 6) Scan Codes Tab
  - PLU/UPS should already be entered> Click Add
- 7) Options Tab> Confirm following are checked
  - Active for Sale Quantity Allowed Allow Refunds Network Product Code = 400

Key Support Phone Numbers – Have Store GVR # for (Passport) or ASM # for PSO for Verifone available. (You can also provide your location address or store phone number.)

- Gilbarco Help Desk- 1-800-800-7498- Press 1 for POS Help
- Gilbarco Help Deck PSO Contract Services (1-866-606-8969).
- Control Scan/ PDI Formerly Echo Sat
  - **1-800-371-1118 Ext. 2** for assistance with installing or trouble shooting loyalty equipment.
  - **1-800-317-1118 Ext. 3** for assistance with loyalty program support.
- Clark Crown Client Services- 1-877-462-5275 Ext. 9
- Mobil App or Point Questions <u>-saveeverymile@velocitylogicgroup.com</u>
- Techquidation- 678-213-4094 2 D Scanners
- Barb Nolan- Director POS & Products- Clark Brands- <u>bnolan@clarkbrands.com</u>, 630-940-7003.

#### Gilbarco Passport Loyalty Instructions- Consildated.

From the CWS – Tools -> Manager Workstation -> Set Up -> Store -> Loyalty Interface -> Loyalty Configuration -> Add Save Every Mile -> Now Enter Loyalty Configuration Tab -> General Tab, Pg1 - Set the field information in screen capture below > General Tab - Pg 2 - Set information in screen capture -> Loyalty configuration Receipt tab - set information in screen capture -> Loyalty Configuration Prompt Tab- set information in screen capture -> Loyalty Configuration Loyalty Card Mask Tab – Click Add – set information in screen capture – Loyalty Configuration TLS Parameters -> set information in screen capture – hit save!